Business Restructuring & Reorganization Practice

Jones Day’s lawyers collaborate to resolve complex restructuring issues and problems in jurisdictions throughout the world. Debtors, creditors, and other parties involved in business restructurings, out-of-court workouts, chapter 11 cases, and other transactions with financially distressed entities receive a full range of services from more than 100 restructuring lawyers in financial centers worldwide. We represent debtors, creditors, trustees, and insolvency practitioners in complex multijurisdictional restructurings, out-of-court workouts, chapter 11 and chapter 9 cases, administrations and schemes of arrangement, as well as distressed investors and acquirors of financially troubled enterprises.

Global, Multijurisdictional Team

Clients are provided:

- A full range of restructuring capabilities, including dedicated distress-related resources from other Firm practices, such as litigation, tax, finance, benefits, and M&A.
- Experience addressing diverse issues and dealing effectively with stakeholders in corporate and municipal restructurings.
- Understanding of the business, financial, and legal issues facing distressed businesses, distressed and nondistressed investors, and other parties dealing with troubled debtors.
- Extensive experience on all sides of restructuring matters, enabling our lawyers to see the entire picture and offer valuable perspectives.
- Global knowledge about restructurings in all major money centers, including Europe, Australia, and Asia.
- Restructuring experience spanning all major industries.

Recent International Representations

- Advised the ad hoc group of senior notes on the US$1.1 billion cross border restructuring of Syncrude Group Holdings B.V. using a UK scheme of arrangement.
- Represented a private equity sponsor on the €1 billion multi-jurisdictional financial restructuring of Luxembourg-incorporated industrial group Galapagos.
- Jasper Berkenbosch has been appointed as trustee over Intertoys, a retail chain with approximately 350 toy stores in Netherland, Germany, and Belgium, and 3500 employees. This is one of the largest retail insolvencies in Europe.
- Advising leading Singaporean Bank on various loans in to the London real estate sector, including €200m loan secured against Canary Wharf asset.
- Advise a NY-based credit fund as largest creditor and finance provider to a leading UK retailer.
- Represented PAG Asia Capital Ltd. and PAG Asia II LP in connection with their investment in Key Safety Systems, a subsidiary of China-based Ningbo Joyson Electronic Corporation, to finance the acquisition of substantially all of the global assets of Takata Corporation out of bankruptcy in the United States and Japan.
- Advising on the restructuring of approximately US$110 million of outstanding bank debt of Plastcar, a Brazilian public-traded company, through a debt for equity exchange.

Law360 - Named bankruptcy “Practice Group of the Year” three times

Chambers USA — Two Band 1 Practice Rankings for Bankruptcy/Restructuring for 2019: Ranked in California, Illinois, New York, Ohio, Texas, and USA-Nationalwide for the last decade.

Legal 500 United States — Ranked for Restructuring: Corporate (past decade) and Restructuring: Municipal (past seven years)

U.S. News – Best Lawyers “Best Law Firms”— Seven Tier 1 Practice Rankings for Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law in 2019. 2018 National Law Firm of the Year: Rankings in Atlanta, Chicago, Cleveland, Dallas, Houston, Los Angeles, and New York for each of the past three years.

14th Annual M&A Advisor Awards— Restructuring Deal of the Year (over $1B): Chapter 9 Reorganization of the City of Detroit.


Individual lawyer honors include: Law360 MVP for Bankruptcy; Crain’s New York Business Notable Women in Law; USA Co-Chair of the G36 committee of INSOL; Northeast Ohio’s Most Influential Women; American Bankruptcy Institute’s 40 Under 40, and Rising Stars by Law360, National Law Journal and Super Lawyers.

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