During times of financial stress, businesses need experienced, effective and efficient legal counseling. This is true on both the debtor and creditor side of restructurings, insolvencies, corporate reorganizations and other challenging events. For decades, businesses throughout the country have turned to Pepper’s Corporate Restructuring and Bankruptcy Group for that critical advice and counseling.

Pepper provides corporate, litigation and regulatory legal services to leading businesses, governmental entities, nonprofit organizations and individuals throughout the nation and the world. While our practice is diverse, we operate as a unified firm, using our size, breadth and depth of talent to assist our clients. Pepper’s practice areas encompass nearly all areas of law, and continue to expand as the firm and its clients grow.

**Corporate Restructuring and Bankruptcy Practice**

Our practice is national in focus, appearing regularly in bankruptcy courts throughout the country, including New York and Wilmington, Delaware — favored venues for large, complex bankruptcies. We are experienced in insolvency matters involving a wide range of industries, with particularly notable experience in the food, retail, energy, construction, manufacturing, health care and automotive industries. Our clients include large national and international public and privately held corporations, as well as governmental entities, official committees and individuals. We also have substantial experience representing foreign representatives in securing recognition of foreign insolvency proceedings under Chapter 15 of the U.S. Bankruptcy Code.

**Debtor and Creditor Representation**

Our representation includes advice on all aspects of Chapter 11 and Chapter 15 proceedings, as well as out-of-court restructurings, recapitalizations and pre-negotiated workouts.

On the debtor side, we assist financially troubled corporations and other business entities with evaluating options and negotiations with creditors. We help enterprises with asset sales, financing, debt restructuring, valuation, corporate governance and other issues that affect maximizing value for the client.

On the creditor side, we represent official and unofficial creditors’ committees, trade creditors, lenders, debtor-in-possession financiers, indenture trustees, hedge funds, bondholders, government entities and others. We assist committees and creditors in assessing the valuation and solvency of debtors, the validity of financing and restructuring strategies, the liens and claims of secured creditors, and other issues critical to maximizing value for creditors. We also frequently represent entities interested in acquiring troubled companies or their assets.

**Bankruptcy Litigation**

Our group includes seasoned trial lawyers experienced in handling complex restructuring litigation. Pepper served as Special Bankruptcy Litigation Counsel for the City of Detroit in the largest municipal restructuring in U.S. history.