



INSOL INTERNATIONAL

TOWARD 2021



Since the launch of INSOL International Strategic Plan at INSOL 2017 we established over twenty working groups involving over a hundred INSOL members.

Having identified the key reason INSOL exists as:-

A member driven network, maximising global economic value by improving solutions to cross-border issues, advancing restructuring and insolvency systems through the deep expertise of our members.

We have been investigating and developing the 2017 objectives identified under the following categories:-

- Member Support and Services
- Thought Leadership and Scholarship
- Global Influence and Advocacy
- Technical Education and Publications
- People, Resourcing and Culture

The next update to members will be made at INSOL New York.

Key success are the fact that you are reading this on our newly launched website. We hope you like the new look and that you use your unique dashboard to populate what interests you as a member.

Additionally, with regard to resourcing we took on our new COO in 2017 Jason Baxter who is leading the way with regard to the march towards 2021. We have increased our office staffing resource in order to be able to achieve new member services going forward which we will be starting to role out as of May 2018. Once the announcements have been made at INSOL New York we will post an update on the website for all members to see how our journey is progressing.

We thank all those listed below who have been involved so far and we are currently looking for new volunteers to work on the 2018 objectives so if you have an interest please let Claire Broughton, Chief Executive Officer know at claireb@insol.ision.co.uk

2017 Working Groups

Groups	Objective	Taskforce Board Member Secretariat	Taskforce Members
WG1-2	<p>Review overall membership and G36 models including the value proposition</p> <p>Identify and promote additional opportunities for the G36 membership</p>	<p>TF- Howard Seife, Norton Rose Fulbright</p> <p>TF- Claire Broughton</p> <p>B- Nick Edwards, Deloitte LLP</p> <p>Secretariat – Jason Baxter</p>	<p>Co-Chair: Marcus Ayres, EY</p> <p>Co-Chair: Mark Craggs, Fellow, INSOL International, Norton Rose Fulbright</p> <p>Philip Hertz, Clifford Chance</p> <p>Detleff Haas, Hogan Lovells</p> <p>Andre Marques, Pinheiro Neto Advogados</p> <p>Dan Moss, Jones Day</p> <p>Shelia Ng, Raja & Tann Asia</p> <p>Brendan O’Neil, Goodmans LLP</p> <p>Paul Kuipers, Linklaters LLP</p> <p>Tim Klineberg, King & Wood Mallesons</p> <p>Chris Parker, DLA Piper</p> <p>Mark Bloom, Greenberg Traurig P.A.</p> <p>Danny Ong, Rajah & Tann Asia</p>
WG3	<p>Explore and agree local/regional liaison models with focus on partnership</p>	<p>TF- Tiffany Wong, KPMG LLP</p> <p>B- Brendon Gibson, KordaMentha</p> <p>Secretariat -Jason Baxter</p>	<p>Chair: Mark Robinson, Immediate Past President, PPB Advisory</p> <p>R3, Emma Lovell</p> <p>Patrick Ang, Rajah & Tann Asia</p> <p>ARITA – John Winter</p> <p>CAIRP- Grant Christensen</p> <p>Steffen Koch, hww, Germany</p> <p>Aisling Dwyer, Maples & Calder</p>

WG4 Merged with YMC	Elicit from Young Members on networking and business opportunities	TF- Chair Jane Dietrich, Fellow, INSOL International, Cassels Brock & Blackwell LLP B- Mat Ng, JL Asia Secretariat – Heather Callow	Chair;- Brendan O’Neill, Goodmans LLP Sophia Rolle-Kapousouzoglou, Fellow, INSOL International, Lennox Paton, Bahamas Laura Hall, Allen & Overy LLP Ian Sutherland, Ferrier Hodgson Madeleine Harland, Lipman Karras Yin Xiuchao, Dentons Beijing, PRC Tom Smith QC, South Square Nick Williams, K&L Gates David Jones, Carey Olsen Bhavesch Patel, Forbes Hare Mark O’Reilly, Borrelli Walsh
WG5	Review/develop communications channels e.g. website, apps, social media	TF- Chair Ian Mann Claire Broughton B- Hugh Dickson Secretariat – Duncan Robertson	Laura Tynan, EY Christina Zheng, EY Ben Hobden, Conyers Dill & Pearman Clinton Tsang, Kwok Yin & Chan Steven Mattisussi, Russels Law Oliver Jeffery, Cassels Brock & Blackwell LLP Allan Nacken, Fellow, INSOL International, Farber Financial Group Lucianna Faria, Nogueira Tozzini Freire Advogados
WG6-7	Enhance the involvement and relevance of the small practice network Expand the range of small practice technical products	TF-Chair:- Peter Sargent Kingsland Business Recovery B- Catherine Ottaway, Hoche Societe d’Avocats Secretariat – Heather Callow	Ruta Darius, Namanya Kafureeka & Co, Fellow, INSOL International, Nigeria Eric Bajal, BBM Stephen Briscoe, FFP (BVI) Ltd Kenneth Brown, BDO Sanjay Bhatt, Kessar Dass Colin Strime, Fluxmans Eric Swartz, Morris, Nicols Andrew Tate, Kreston Reeves LLP John Mario, Fellow, INSOL International, Porzio Bromberg & Newman LLP Bruce Mulvaney, Bruc Mulvaney & Co Anthony Elkerton, Dean-Willcocks Peter Huhananntti, Asianajotoimisto Sajeve Deora, Integrated Capital Andrew Tate, Kreston Reeves LLP

WG8	Develop a Legislative Colloquium	<p>TF-Hon. Arthur Gonzalez (Ret.) New York University, School of Law</p> <p>B- Ron Silverman, Hogan Lovells US LLP</p> <p>Secretariat – Penny Robertson</p>	<p>Chair :-Rick Pedone, Fellow, INSOL International, Nixon Peabody LLP</p> <p>Nico Tollenaar, Fellow, INSOL International, RESOR N.V., The Netherlands</p> <p>Barry Cahir, Fellow, INSOL International, Beauchamps Orla McCoy, Fellow, INSOL International, Clayton Utz</p> <p>Don Bernstein, Davis Polk & Wardwell LLP</p>
WG9	Develop legislative guides focusing on pre-insolvency proceedings	<p>TF – Cos Borrelli, Borrelli Walsh</p> <p>Board – Claire Broughton</p> <p>Secretariat – Sonali Abeyratne</p>	<p>Chair Farid Assaf, Fellow, INSOL International, Barrister at Law</p> <p>Jeremy Hollembeak, Fellow, INSOL International, Kobre & Kim LLP</p> <p>Stathis Potamitis, Fellow, INSOL International, Potamitisekris</p> <p>Daniel Saval, Fellow, INSOL International, Kobre & Kim LLP</p> <p>Howard Lam, Fellow, INSOL International, Latham & Watkins</p> <p>Benjamin Jones, Berwin Leighton</p>
WG10	Develop best practice rules for administrators and creditors Ready	<p>TF – Claire Broughton</p> <p>Board- Mat Ng</p> <p>Secretariat – Sonali Abeyratne</p>	<p>Chair :-Sam Bewick, Fellow, INSOL International, KPMG LLP</p> <p>Melissa Coakley, Clifford Chance</p> <p>Narelle Ferrier, ARITA</p> <p>Evan Flaschen, Bracwell LLP</p>
WG11	Review and reconfigure existing Committees for relevance and impact	<p>TF- Claire Broughton</p> <p>B-Adam Harris</p>	
WG12	Identify and mobilise Global Advocacy Ambassadors	<p>TF- Claire Broughton</p> <p>B-Julie Hertzberg , Alvarez & Marsal</p> <p>Secretariat – Tina McGorman</p>	<p>Chair:- Lucas Kortman, Fellow, INSOL International, RESOR</p> <p>Allan Nackan, Fellow, INSOL International, Farber Financial Group</p> <p>Nicholas Fox, Fellow, INSOL International, Mourant Ozanes</p> <p>Rich Mizack, Fellow, INSOL International</p> <p>Tim Graulich, Fellow, INSOL International, Davis Polk & Wardwell LLP</p>

			Mathew Brynes, Fellow, INSOL International, Grant Thornton Stewart Maiden, Fellow, INSOL International, Barrister, The Victoria Bar
WG13	Clarify strategic relationships with key international bodies	TF/B- Chair:- Mahesh Uttamchandani, World Bank Secretariat – Susannah Drummond-Moray	Tim Barnes, Fellow, INSOL International, United States Bankruptcy Court for the Northern District of Illinois Said Jahani, Fellow, INSOL International, Grant Thornton Jamie Sprayregen, Past President INSOL International, Kirkland & Ellis LLP
WG14	Develop stakeholder engagement strategies for peer associations	TF-Chair Farrington Yates , Fellow, INSOL International, Kobre & Kim B-Paul Casey , Deloitte LLP Secretariat – Jason Baxter	Stephen Packman, Fellow, INSOL International, Archer Law Peter Gothard, Fellow, INSOL International, Ferrier Hodgson Nicolas Partouche, Fellow, INSOL International, JEANTET
WG15	Design & implement a Judicial Training College and curriculum	TF/B- Mahesh Uttamchandani, The World Bank Group Secretariat – Penny Robertson	Chair:- Neil Cooper, Past President INSOL International Antonia Menzes, Fellow, INSOL International, The The World Bank Group Geoffrey Morawetz, Superior Court of Justice – Toronto Region Ian Kawaley, Supreme Court of Bermuda Alastair Norris, Royal Courts of Justice, UK Paul Heath, High Court of New Zealand Heinz Vallender, Cologne Bankruptcy Court
WG16	Explore concept of online INSOL International Courses	TF- Fernando Hernandez, MARval O’Farrell & Mairal B- Juanito Damons, Legae Trust (Pty) :td	Chair :-David Burdette, INSOL International Ian Mann, Fellow, INSOL International, Harneys David Eaton, USA, Leo Plank, Kirkland & Ellis LLP

		Secretariat – David Burdette	Juanitta Calitz, University Johannesburg
WG17	Develop a four-year plan for technical education production using ideas from members and academics	<p>Chair Vicki Bell , Fellow, INSOL International, Gilbert & Tobin Lawyers</p> <p>B- Hugh Dickson , Grant Thornton Specialist Services</p> <p>TF- Claire Broughton</p> <p>Secretariat – Sonali Abeyratne</p>	<p>Krijn Hoogenboezem, Fellow, INSOL International, Boekel N.V.</p> <p>Sigrid Jansen, Fellow, INSOL International, Allen & Overy LLP</p> <p>David Molten, Fellow, INSOL International, Brown Rudnick LLP</p> <p>Peter Declerq, Fellow, INSOL International, Morrison & Foerester (UK) Ltd</p> <p>Lee Pascoe, Fellow, INSOL International, Libero Legal</p> <p>Craig Martin, Fellow, INSOL International, DLA Piper</p> <p>Vivek Sibal, Sibal & Co</p> <p>Gordon Stewart, INSOL International Past President, Allen & Overy LLP</p>
WG18	Establish a funding committee to expand funding options	<p>TF-Cosimo Borrelli, Borrelli Walsch</p> <p>Board/Staff; Claire</p>	<p>Chair Rich Mizack, Fellow, INSOL International</p> <p>Tom McDonald, Vannin Capital</p> <p>David Lawton, Bracwell LLP</p> <p>Mark O'Reilly, Borrelli Walsh</p> <p>Erin Broederick, Fellow, INSOL International, Origami Capital Partners</p>
WG19	Plan global expansion of geographic presence including staffing, resourcing, systems & processes	<p>TF- Claire Broughton</p> <p>B- Adam Harris</p>	<p>Jason Baxter, COO, Insol International</p> <p>Julie Hertzberg, Vice-President INSOL International, Alvarez & Marsal</p> <p>Scott Atkins, Executive Committee, Norton Rose Fulbright</p>
WG20	Membership Model	<p>Taskforce – Claire Broughton</p> <p>Secretariat – Jason Baxter</p>	<p>Richard Heis, KPMG LLP</p> <p>Paul Casey, Deloitte LLP</p> <p>Nick Edwards, Deloitte LLP</p>

Taskforce Committee Members

Scott Atkins, Fellow, INSOL International, Norton Rose Fulbright, Australia

Scott Aspinall, Fellow, INSOL International, Wentworth Chambers, Australia

Cosimo Borrelli, Borrelli Walsh, Hong Kong

Claire Broughton, Chief Executive Officer, INSOL International, UK

Hon. Arthur Gonzalez (Ret.) New York University, School of Law,

USA Jane Dietrich, Fellow, INSOL International, Cassels Brock & Blackwell LLP, Canada

Adam Harris, Bowmans, South Africa

Fernando Hernandez, Marval, O'Farrell & Mairal, Argentina

Ian Mann, Fellow, INSOL International, Harneys, Hong Kong

Professor Rosalind Mason, Queensland, University of Technology, Australia

Derek Sach, Chair, INSOL Lenders Group, UK

Peter Sargent, Kingsland Business Recovery, UK

Howard Seife, Norton Rose Fulbright, USA

Nico Tollenaar, Fellow, INSOL International, RESOR N.V., The Netherlands

Tiffany Wong, KPMG, Hong Kong

D. Farrington Yates, Fellow, INSOL International, Kobre & Kim LLP, USA