Sullivan & Cromwell LLP ("S&C"), one of the first U.S.-based firms to be globally active, has provided the highest quality legal representation to clients around the world for over 140 years. Today, S&C remains a leader in each of its core practice areas and geographic markets, regularly advising on the world’s most complex transactions, corporate governance matters and business disputes.

S&C has been involved in the most significant restructuring matters in recent years around the world, trusted by debtors, creditors, investors, boards and government actors to deliver practical and straightforward advice in the most complicated situations. Our restructuring assignments range from the largest deals ever done (such as our current representation of the Interim Government of the Bolivarian Republic of Venezuela) to smaller assignments that are critical to clients and never make a headline.

Our approach to restructuring is characterized by:

- **Multidisciplinary Excellence.** Few firms match the quality of S&C across all major corporate, litigation and regulatory disciplines. S&C is unique in its ability to handle all elements of a corporate restructuring – whether or not an insolvency proceeding is involved – with world-class resources, wherever the matter arises.

- **Innovative Techniques.** We approach restructurings as sophisticated deal lawyers, with broad experience in corporate law and global transactional practice. We are equally comfortable with in court and out of court execution paths.

- **Going Concern Reorganizations.** We specialize in fast and efficient going concern reorganizations, and our mindset, culture and toolbox reflect this emphasis.

- **Distressed Litigation.** When disputes arise in the reorganization context, we call on the substantial resources of one of the world’s leading litigation practices.

S&C’s 875 lawyers serve clients around the world through a network of 13 offices, located in leading financial centers in Asia, Australia, Europe and the United States.

Our practice is described in more detail at www.sullcrom.com.

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